The National Data Center and Debtor Attorney Information

What is the National Data Center?

The National Data Center (<u>www.ndc.org</u>) is an organization created by the National Association of Chapter 13 Trustees to make it easier for parties in the Chapter 13 process to receive and access case information.

Enrolling in the National Data Center:

The NDC is free for debtors and debtor attorneys. Debtors just need to visit the NDC website to get started. Debtor attorneys need to contact a trustee office who handles their cases. Give that trustee the following information:

1) All firm names that you have filed under (ie: The Jones Law Firm, Tom Jones, The Law Offices of Tom Jones, etc)

2) The email address you want associated with the account

3) A UserID you want associated with the account.

The Trustee office will get the data enrolled with the NDC and they will contact you to complete the signup. You can then contact other Trustee offices to get signed up. Tell them you are already enrolled. Give them your email address and firm names and they can link their data to your account.

What Can I do with the National Data Center?

The NDC will put all of your open Chapter 13 cases under a single account. You will not need to create separate logons for each Trustee.

You can view a video of case specific information that is available via the NDC at this link:

https://youtu.be/AyNg_VsaYXs

The case information for debtor attorneys is similar. Also note that you can export your case data from the NDC to do more of your own analysis.

NDC DEBTOR ATTORNEY INFORMATION SCREENS

The following pages outline the data that is available to debtor attorneys via the NDC website. Note that some information below has been blacked out to obscure information that could identify debtors and/or attorneys.

Firm Overview Tab:

🗄 Overview	Portfolio	Vouchers	Trustee Data Statu	s Reporting	Settings	Example: 11012
Welcome Demo At DONALD CO				ick Case Searc		Export Cases
	49:10 AM CST 1	from 12.2.207.2	18	Case Search	eports	
NDC Notific	ations		Attorney Repo	Payee De ort	btor Payment Report	Attorney Trustee Payment Report VIEW REPORT
My Active C	Cases					View All Case
CASE DEBTC	DR 1	TRUSTEE	NAME	LAST PAYMENT	LAST DISBURSEMEN	LAST TRUSTEE DATA U
19		RUSKIN	, DAVID W. (SOUTHFIELD,	MI)		11/18/2019
19		RUSKIN	, DAVID W. (SOUTHFIELD,	MI)		11/18/2019
19	Same and the	RUSKIN	I, DAVID W. (SOUTHFIELD,	MI)		11/18/2019
		RUSKIN	, DAVID W. (SOUTHFIELD,	MD		11/18/2019
19	NE CONTRACTOR CONTRACTOR	itto ortin		,		
19 19	HI NO MONT		, DAVID W. (SOUTHFIELD,		11/14/2019	11/18/2019
		RUSKIN		MI) 11/14/2019	11/14/2019	11/18/2019 11/18/2019
19		RUSKIN	I, DAVID W. (SOUTHFIELD,	MI) 11/14/2019 MI)		
19 19		RUSKIN	N, DAVID W. (SOUTHFIELD, N, DAVID W. (SOUTHFIELD,	MI) 11/14/2019 MI) MI) 09/10/2019	09/10/2019	11/18/2019
19 19 19		RUSKIN RUSKIN RUSKIN RUSKIN	N, DAVID W. (SOUTHFIELD, N, DAVID W. (SOUTHFIELD, N, DAVID W. (SOUTHFIELD,	MI) 11/14/2019 MI) 09/10/2019 MI) 11/13/2019	09/10/2019 11/13/2019	11/18/2019 11/18/2019
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19 19 19 19 19 19 19 19 19 19		RUSKIN RUSKIN RUSKIN RUSKIN RUSKIN RUSKIN RUSKIN RUSKIN	 A, DAVID W. (SOUTHFIELD, 	MI) 11/14/2019 MI) 09/10/2019 MI) 11/13/2019 MI) 11/18/2019 MI) 11/18/2019 MI) 11/16/2019 MI) 11/15/2019 MI) 11/14/2019 MI) 11/13/2019	09/10/2019 11/13/2019 11/18/2019 11/08/2019 11/15/2019 11/15/2019 11/14/2019 11/13/2019 11/08/2019	11/18/2019 11/18/2019 11/18/2019 11/18/2019 11/18/2019 11/18/2019 11/18/2019 11/18/2019
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19 19 19 19 19 19 19 19 19 19 19		RUSKIN RUSKIN RUSKIN RUSKIN RUSKIN RUSKIN RUSKIN RUSKIN RUSKIN RUSKIN	 A, DAVID W. (SOUTHFIELD, 	MI) 11/14/2019 MI) 09/10/2019 MI) 11/13/2019 MI) 11/13/2019 MI) 11/18/2019 MI) 11/16/2019 MI) 11/15/2019 MI) 11/14/2019 MI) 11/08/2019 MI) 11/08/2019 MI) 11/06/2019	09/10/2019 11/13/2019 11/18/2019 11/08/2019 11/08/2019 11/14/2019 11/13/2019 11/08/2019 11/07/2019	11/18/2019 11/18/2019 11/18/2019 11/18/2019 11/18/2019 11/18/2019 11/18/2019 11/18/2019 11/18/2019 11/18/2019
19 19 19 19 19 19 19 19 19 19 19 19		RUSKIN RUSKIN RUSKIN RUSKIN RUSKIN RUSKIN RUSKIN RUSKIN RUSKIN RUSKIN	 A, DAVID W. (SOUTHFIELD, 	MI) 11/14/2019 MI) 09/10/2019 MI) 11/13/2019 MI) 11/13/2019 MI) 11/18/2019 MI) 11/16/2019 MI) 11/15/2019 MI) 11/08/2019 MI) 11/05/2019 MI) 11/06/2019 MI) 11/08/2019	09/10/2019 11/13/2019 11/18/2019 11/08/2019 11/15/2019 11/14/2019 11/13/2019 11/08/2019 11/07/2019 11/07/2019 11/07/2019	11/18/2019 11/18/2019 11/18/2019 11/18/2019 11/18/2019 11/18/2019 11/18/2019 11/18/2019 11/18/2019 11/18/2019

The screen shows all open cases a firm has with all trustees, along with information about last payment and last disbursement.

The Portfolio Tab:

Overview Portfolio Vouchers	Trustee Data Status Reporting	Settings Example: 1101234
Viewing Portfolio with 90 cases (showing 25 of 90 portfolio items) Show All Portfolio	New Case Search	E Print
,	ALL CASES	ACTIVE/OPEN CASES Advanced Search
CASE DEBTOR 1	STATUS	TRUSTEE
19	OPEN/ACTIVE	RUSKIN, DAVID W. (SOUTHFIELD, MI)
19	OPEN/ACTIVE	RUSKIN, DAVID W. (SOUTHFIELD, MI)
19	OPEN/ACTIVE	RUSKIN, DAVID W. (SOUTHFIELD, MI)
19 Carl Streeman British	OPEN/ACTIVE	RUSKIN, DAVID W. (SOUTHFIELD, MI)
19 March 19	OPEN/ACTIVE	RUSKIN, DAVID W. (SOUTHFIELD, MI)
19.000 TO 10.000 TO 10.000 TO	OPEN/ACTIVE	RUSKIN, DAVID W. (SOUTHFIELD, MI)
19 Englisher of the second second	DISMISSED BEFORE CONFIRMATION	RUSKIN, DAVID W. (SOUTHFIELD, MI)
19 Martin Contraction	OPEN/ACTIVE	RUSKIN, DAVID W. (SOUTHFIELD, MI)
19	OPEN/ACTIVE	RUSKIN, DAVID W. (SOUTHFIELD, MI)
	OPEN/ACTIVE	RUSKIN, DAVID W. (SOUTHFIELD, MI)
19	DISMISSED BEFORE CONFIRMATION	RUSKIN, DAVID W. (SOUTHFIELD, MI)
19	DISMISSED REFORE CONFIRMATION	RUSKIN DAVID W (SOUTHEIELD MI)

The Portfolio page allows searches for specific cases as well as view all cases on the NDC, not just open cases. The NDC keeps cases online for about 6 months after they close.

Overview	Portfolio	Vouchers	Trustee Data Status	Reporting	Settings	Example: 1101234
Voucher Displa	y					
Voucher Dis	splay			ė	Print GIVE	FEEDBACK ON VOUCHERS
Ruskin, Dav	id W. (Southfiel	d, MI) 👻	Enter Check/EFT Number	SEARCH	Include checks ol than 6 months	lder

The Vouchers Tab:

The Vouchers tab will allows searches for specific payments. The information can be downloaded for import into bookkeeping software.

The Trustee Data Status Tab:



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Overview	Portfolio	Vouchers	Trustee Data Status	Reporting	Settings Exa	mple: 110123
Trustee Data	Status				Ш Ехро	rt 🔒 Prin
TRUSTEE NAME		TRUSTEE STATE	TRUSTEE CITY	DATA PROVIDER	DATA CURRENT AS OF	DATA STATUS
	T	T		T		
JIPPING, NACOLE	M.	AK	ANCHORAGE	SATORI	11/19/2019 (1 BUSINESS DAYS	ONLINE
CARAWAY, BRADF	ORD W.	AL	BIRMINGHAM	EPIQ	11/19/2019 (1 BUSINESS DAYS	ONLINE
HATCHER, MICHEL	.Е Т.	AL	DECATUR	BSS	11/18/2019 (2 BUSINESS DAYS	ONLINE
GORE, LINDA B.		AL	GADSDEN	BSS	11/18/2019 (2 BUSINESS DAYS	ONLINE
O'BRIEN, DANIEL E	i.	AL	MOBILE	BSS	11/18/2019 (2 BUSINESS DAYS	ONLINE
MCKINNEY, SABRII	NA L.	AL	MONTGOMERY	BSS	11/19/2019 (1 BUSINESS DAYS	ONLINE
COTTINGHAM, C. I	DAVID	AL	TUSCALOOSA	EPIQ	11/18/2019 (2 BUSINESS DAYS	ONLINE
BABIN, JOYCE BRA	DLEY	AR	LITTLE ROCK	BSS	11/19/2019 (1 BUSINESS DAYS	ONLINE
GOODING, JACK W	Ι.	AR	LITTLE ROCK	BSS	11/19/2019 (1 BUSINESS DAYS	ONLINE
MCCARTY, MARK 1		AR	NORTH LITTLE ROCK	BSS	11/19/2019 (1 BUSINESS DAYS	ONLINE

The tab displays when the NDC last received data from each Trustee.

The Reporting Tab:

1 Overview	w Portfolio	Vouchers	Trustee Data S	tatus Reporting	Settings	Example: 11012
My Reports	Dashboard F	Reports Ent	erprise Reports	Subscriptions		
Enterpris	e Reports				GIVE F	EEDBACK ON REPORTING
Iter Iter	torney Payee nizes any claims wh te, and Amount Owe		he Debtor Attorney an	d the amount remaining i	s greater than zero. Attor	ney Claim Amount, Paid To
	t orney Portfolio A rtfolio cases that hav		Status of "Active-Ope	n".		
	torney Portfolio A			n", but no Confirmed_DT	а •	
	torney Trustee Pa orney payments rec	-	stees.			
	btor Attorney Por ses having a docket					
	btor Attorney Por		d Cases with Mortg for arrears.	age Arrears		
	btor Payment	last payment date	, and calculates the d	ays from the last paymen	t until today	

The Reporting tab provides reports for cases for lawyers across all Trustees. The following pages show samples for some of these reports.

NATIONAL DATACENTER

rich1@det13.com	Sign Out Ov	erview Get Help
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Overview Portfolio	Vouchers Trustee E	Data Status Reporting	Settings		xample: 11012
I	. .				
Attorney Payee Rep	-				
		amount remaining is greater than zero. Pleas	e verify these amour	its with your Trustee o	office.
CASE # CAST NAME	TRUSTEE 🛊	CASE STATUS 🛊	CLAIM AMT 💲	PAID TO DATE 🗘	AMT REMAINING
164 Amonta Amonta	Ruskin, W. David (SFLD)	Open/Active	\$3,190.00	\$3,190.00	\$0.00
1652-01-110000ml	Ruskin, W. David (SFLD)	Open/Active	\$3,310.00	\$3,310.00	\$0.00
16th Franks	Ruskin, W. David (SFLD)	Open/Active	\$3,500.00	\$3,500.00	\$0.00
174 Karel	Ruskin, W. David (SFLD)	Open/Active	\$3,310.00	\$3,310.00	\$0.00
1748 Mar John Mar	Ruskin, W. David (SFLD)	Open/Active	\$3,310.00	\$3,310.00	\$0.00
175 Wheeld	Ruskin, W. David (SFLD)	Open/Active	\$3,310.00	\$3,310.00	\$0.00
154	Ruskin, W. David (SFLD)	Open/Active	\$8,000.00	\$8,000.00	\$0.00
154	Ruskin, W. David (SFLD)	Open/Active	\$2,400.00	\$2,400.00	\$0.00
164 No. 1046810	Ruskin, W. David (SFLD)	Open/Active	\$3,190.00	\$3,190.00	\$0.00
164	Ruskin, W. David (SFLD)	Open/Active	\$3,106.26	\$3,106.26	\$0.00
194 Howing	Ruskin, W. David (SFLD)	Open/Active	\$3,000.00	\$3,000.00	\$0.00
165	Ruskin, W. David (SFLD)	Open/Active	\$0.00	\$0.00	\$0.00
174 Hotal	Ruskin, W. David (SFLD)	Open/Active	\$7,969.08	\$7,969.08	\$0.00
174 01	Ruskin, W. David (SFLD)	Open/Active	\$3,310.00	\$3,310.00	\$0.00
174 Which a	Ruskin, W. David (SFLD)	Open/Active	\$3,310.00	\$3,310.00	\$0.00
174 Delig	Ruskin, W. David (SFLD)	DISCHARGE RECOMMENDED	\$3,310.00	\$3,310.00	\$0.00
174 Dann P	Ruskin, W. David (SFLD)	DISCHARGE RECOMMENDED	\$1,819.66	\$1,819.66	\$0.00
174 Bottom	Ruskin, W. David (SFLD)	Open/Active	\$7,940.64	\$7,940.64	\$0.00
	Ruskin, W. David (SFLD)	Open/Active	\$3,310.00	\$3,310.00	\$0.00

This report lists cases where the firm is still owed money per the Trustee's data.

Debtor Payment Report:

Overview	Portfolio Vouch	ers Trustee Data Status	Reporting Set	tings	Exa	mple: 11012
Id d 1 Debtor Pay		This report shows the last payment date, and c		ist payment in the righ	itmost column. Th	iis report
NDC CASE STATUS	CASE NUMBER CAST NAME	does not take into consideration due dates or p	CASE STATUS 🗘	LAST PAYMENT AMT	LAST PAYMENT C DATE	DAYS FROM LAST PAYMENT
Active-Open	18 Martin Ministere	Ruskin, W. David (SFLD)	Open/Active	728.48	08/05/19	107
Active-Open	18 Hannes	Ruskin, W. David (SFLD)	Open/Active	488.77	08/29/19	83
						71
Active-Open	19	Ruskin, W. David (SFLD)	Open/Active	1,552.00	09/10/19	/1
Active-Open Active-Open	1961	Ruskin, W. David (SFLD) Ruskin, W. David (SFLD)	Open/Active	1,552.00	09/10/19	64
Active-Open		Ruskin, W. David (SFLD)	Open/Active	350.44	09/17/19	64
Active-Open Active-Open	16 17 10 10 10	Ruskin, W. David (SFLD) Ruskin, W. David (SFLD)	Open/Active Open/Active	350.44 100.00	09/17/19 09/30/19	64 51
Active-Open Active-Open Active-Open	16 House House	Ruskin, W. David (SFLD) Ruskin, W. David (SFLD) Ruskin, W. David (SFLD)	Open/Active Open/Active Open/Active	350.44 100.00 1,416.07	09/17/19 09/30/19 10/18/19	64 51 33

This report will show you where the debtors have not made payments recently.

Attorney Trustee Payments Report:

🔁 Overview	Portfolio	Vouchers	Trustee	Data Status	s Reporting	Set
14 4 1	of 1 🕨 🕅 🔓					
	of 1 🕨 🕅 🔓					
	of 1 P P		(Last 3 Months)			
	Trustee P	ayments	(Last 3 Months) yment DT	Item Count	Total Amt	
Attorney	Trustee P	ayments		Item Count	Total Amt \$1,203.00	
Attorney Trustee L Name	Trustee P	ayments No/EFT Pay	yment DT			
Attorney Trustee L Name Ruskin	Trustee P Check 28 80	ayments No/EFT Pay 11/ 11	yment DT /18/2019	1	\$1,203.00	
Attorney Trustee L Name Ruskin Ruskin	Trustee P Check 28 80	ayments No / EFT Pay 11/ 11/ 11/ 11 11/ 11 11/ 11	yment DT /18/2019 L/7/2019	1 2	\$1,203.00 \$3,495.40	
Attorney Trustee L Name Ruskin Ruskin Ruskin	Trustee P Check 283 800 283	ayments No/EFT Pay 11/ 11 10/ 10/ 10/	yment DT /18/2019 L/7/2019 /28/2019	1 2 1	\$1,203.00 \$3,495.40 \$1,819.66	

This report shows recent payments from Trustees to the lawyer. Note that all of these reports will show data from all Trustees. The link in the Check No/EFT column leads to detailed payment information.

Other Features

The NDC will also be able to house mass documents mailed from the Trustees. Mass mailed documents like Periodic Reports and Tax Letters can be viewed from the site. The NDC will send out a notification email when documents are available for viewing.

The NDC is improving its value to debtor attorneys. Please give us feedback on other features, reports and notifications you would like to see. Unfortunately Plan Calc will not be available via the NDC.